



Union Plus Mortgage Offers Exclusive Benefits To Union Members

Looking to buy a home or refinance your current one? Find home financing benefits designed with you in mind by Union Plus[®] Mortgage from Wells Fargo.

The Union Plus Mortgage Program makes buying or refinancing a home easy and affordable with competitive pricing and special protections.

- **\$500 My Mortgage GiftSM Award from Wells Fargo Home Mortgage** – Complete a purchase or refinance and receive a \$500 My Mortgage GiftSM Award from Wells Fargo Home Mortgage.
- **Union Plus Mortgage Assistance Loans** – Union Plus offers an interest-free loan to cover up to six months of mortgage payments is available for union members who face unemployment, disability, lockout or a union-approved strike (less than 30 days). The first \$1,000 is a grant that does not need to be repaid.
- **Union Plus Mortgage Strike Assistance Grants** – Union Plus Mortgage will cover mortgage payments for up to six months for union members who are on strike or lockout for more than 30 days.
- **Union Plus First-Time Home Award** – Members who use Union Plus Mortgage to buy their first home can apply for a \$500 Union Plus First-Time Home Award.
- **Valuable programs** -- Prepare for homeownership with financial coaching, educational programs, online tools, and knowledgeable mortgage professionals available to help you every step of the way.

To get advice from mortgage professionals about buying or refinancing a home, call **1-800-848-6466**, 8 a.m. to 10 p.m. ET Monday thru Friday and 9 a.m. to 5:30 p.m. ET Saturday or visit **UnionPlus.org/Mortgage**.

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Union Privilege

1100 First Street, NE, Suite 850 • Washington, D.C. 20002
Phone (202) 293-5330 • Fax (202) 293-5311
UnionPlus.org



Union Plus Mortgage Veterans Grant Application

Active/Retired Union Member's Name: _____

I'm a veteran of the: ARMY AIR FORCE MARINES NAVY COAST GUARD

International/National Union: _____
(example: OPEIU)

Local Union #: _____

Name of Your Local President: _____

Address of Your Local Union Office: _____
Street City State Zip code

Your Mortgage Loan Account #: _____
(you must have a Union Plus mortgage with Wells Fargo)

Date of Home Loan Closing (must be November 1, 2014 or after): ____/____/____
Month Day Year

Your Home Address: _____
Street City State Zip code

Email address: _____
(Optional – complete if you want to get emails from Union Plus)

How did you hear about this grant? (select one)

- Union Plus web page Union Plus email Ad or article in my union's publication
 Fellow union member My union's web page Home Mortgage Consultant
 Union leader Other _____

Why did you choose Union Plus Mortgage? (Please check all that apply)

- Wells Fargo My Mortgage Gift Card Mortgage Assistance Benefits Union Endorsed
 Other _____

Would you recommend Union Plus Mortgage to other union members?

- Definitely Very Likely Somewhat likely Would not recommend

Certification

I understand I may be required to submit additional proof of my membership in a union that participates in Union Plus Mortgage or my status as a Veteran. If I qualify for the grant, I give Union Plus permission to use my name; photograph (if I supply one); and responses supplied on this application in Union Plus publications or on the Union Plus website, as well as my union's publications and website with no additional compensation by the sponsors of the grant program.

Signature: _____ Date _____

Home Phone: _____ Cell Phone: _____

Last 4 of SSN: _____
(Will be used only if we need to contact your International Union)

Eligibility Guidelines And Instructions

- 1) Only active and retired members, who are veterans of the United States Armed Services and members of unions that participate* in the Union Plus Mortgage Program are eligible for this grant (parents, children, spouses of union members and fee payers are not eligible) Union members who served in the National Guard or Reserve are eligible only if they were called to active duty, not counting the 4 - 6 months for initial training or yearly summer camps.
- 2) Grant applicants must have a Union Plus Mortgage (through Wells Fargo that closed November 1, 2014 or after) that was used to purchase their primary residence.
- 3) All applications are subject to verification of membership in a participating union.
- 4) Proof of veteran status (DD-214 showing release from active duty) must be supplied with the application.
- 5) Applications must be submitted 30 days or more after the date you close on your Union Plus mortgage and must be received by Union Plus within 90 days of your closing date.
- 6) All information on the application must be completed unless labeled "Optional". **Applications with missing information will not be processed.** Please be sure to print all information on the application and check answers to all questions.

Mail the completed application and all documentation to:

Union Plus - Mortgage
Veterans Grant
Attn: Rochelle Osei-Tutu
1100 First Street, NE, Suite 850
Washington, DC 20002

Note:

Normal processing time for grant checks is 30-60 days after we receive a complete grant application and valid DD-214.

*The majority of AFL-CIO affiliated unions participate in Union Plus Mortgage. Change to Win unions that participate in Union Plus Mortgage include: IBT, SEIU, UFW and UFCW. **Members of independent unions**, which are not affiliated with the AFL-CIO or the listed Change to Win unions **are not eligible**.